



Kimberly Le, MA, LPC, LCDC
www.kimletherapy.com

CONFIDENTIAL INFORMATION SHEET

Please fill it out as completely as you can. All information will be held in strict confidence.

Date: ____/____/____

CLIENT INFORMATION:

Name: _____ DOB: ____/____/____ Age: _____

Address: _____ City: _____ Zip: _____

Home Phone: (____) _____ Work Phone: (____) _____

Cell: (____) _____

Sex: M F Marital Status: M S W D

E-mail: _____

Reason for visit: Individual Couples Family

Problems to Address:

Referred by: _____

RESPONSIBLE PARTY INFORMATION:

Name: _____

E-mail: _____

Relationship to client: Self Spouse Other (please indicate): _____

Address: _____

City: _____ Zip: _____

Home Phone: (____) _____ Work Phone: (____) _____

Cell: (____) _____

*Legal Guardian if client is a minor: _____

Signature gives consent to treat

- 1. I, the undersigned, accept financial responsibility for payment of all fees at the time of visit.
- 2. AUTHORIZATION FOR RELEASE OF INFORMATION: I hereby authorize the release of any information regarding me/my child's condition or treatment to my insurance company, if applicable.

Client's (or responsible party) Signature

Date



POLICIES AND PROCEDURES

Fee Structure: The client is financially responsible for payment of fees, which will be collected at the time of service. If you are using your healthcare insurance or other third-party payor, you are responsible for the co-payment stipulated in the payor’s contract with the clinician. The client will also be responsible for any portion of fees not reimbursed or covered by health insurance within 90 days of the visit. In the event of an accrued balance when submitting claims to an insurance company, the client and therapist can negotiate a payment schedule. You will be charged for cancelled appointments unless notice is received at least *24 hours prior to the appointment time so that the time may be scheduled for another client.

***NOTE: Insurance will NOT pay for “no-shows” or appointments cancelled without sufficient notice (i.e., 24 hours). You are responsible for paying the full fee as determined by your insurance company or as negotiated with your therapist in this event. Except in emergencies, cancellations must be made 24 hours in advance to avoid being charged or termination of the therapeutic relationship.**

Confidentiality: Information shared in session is held in strictest confidence according to federal law (Regulation 42 CFT Part 2). Exceptions include: legal obligations (such as child abuse, elder abuse, testimony requires by a judge, personal danger to self or an identifiable victim); information provided to parents if the client is a minor; and consultation with supervising professionals. Advice may be elicited from professional peers in regard to your case, without revealing identity. Release of information to another professional may be done only with your written consent.

Client Privacy: Laws have been enacted for client privacy. It is important to know that emails and cell phone conversations are not secure or guaranteed of privacy because they can potentially be intercepted. Therefore, by signing this document you understand that if we have correspondence by email or cell phone, there is a potential for confidentiality to be compromised.

Length of Sessions: Sessions are scheduled for approximately 50 minutes.

I understand and accept the policies concerning both the cancellations of appointments and payment for services. I will be responsible for the agreed upon payment due of \$125 (_____) per session.

Initial

Client’s (or responsible party) Signature

Date



NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly with appropriate authorization to share information.
- Obtain payment from third-party payers, if applicable.
- Conduct normal healthcare operations such as quality assessments and record keeping.

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Private Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Client's Name: _____

Relationship to Client: _____

Signature: _____

Date: _____

OFFICE USE ONLY

I attempted to obtain the client's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as documented below:

Date:	Initials:	Reason:
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Pre-Authorized Charge Form

I authorize Kim Le Therapy to keep my signature on file and to charge my Credit Card listed below for:

- Balance of charges not paid by insurance within 90 days.
- Session fee of \$80 (_____) for missed appointments and late cancellations.

Initial

Please be advised 3rd party payers (i.e., insurance companies) will not reimburse your therapist for your missed appointment. Consequently you will be responsible for the above agreed amount when appointments are missed or not cancelled within 24 hours. Medicaid members will not be charged per state law, however your therapeutic relationship can and may be terminated following 3 missed appointments.

I understand that this form is valid for one year unless I cancel the authorization through written notice to the service provider.

Customer's Name: _____

Cardholder's Name: _____

Card Type:

- Visa
- MasterCard
- Discover
- American Express

Account Number: _____ Billing zip code: _____

Expiration Date: _____ Card Verification Number: _____

Cardholder's Signature

Date